

OBJECTIVE ADVICE ON THE ROAD OF LIFE

Free Educational Financial Seminar

Roth IRA Opportunities for 2010 and Beyond!

Tuesday February 23, 2010

Learn:

- How to create a Roth IRA
- What is a designated Roth IRA
- Which Roth IRA distributions are tax- and penalty-free; and which are not
- How the minimum distributions rules apply to Roth IRAs
- How you may be able to fund a Roth IRA tax-free
- Beneficiary Roth conversions
- Whether a Roth IRA is right for you or not
- How to undo a Roth a conversion and why you may want to
- The new laws for 2010 and beyond

This seminar will be one-hour long and will begin promptly at 6:30 p.m. Refreshments will be served.

Due to a great response we will be holding the seminar at the *Hyatt Place in Malta, NY*

New Location:

**Hyatt Place
20 State Farm Place
Malta, NY 12020**

Give Us a Call to Reserve Your Seat (518) 899-5544.

Space is limited so please call to reserve your seat and one for a friend!

